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四川能投發展股份有限公司
Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

**INSIDE INFORMATION ANNOUNCEMENT
FURTHER UPDATE ON STRATEGIC RESTRUCTURING
BY CONTROLLING SHAREHOLDERS**

This announcement is made by Sichuan Energy Investment Development Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the inside information announcements of the Company dated 29 November 2024 and 30 December 2024, in relation to the Restructuring. Unless otherwise specified, the capitalized terms used herein shall have the same meaning as those defined in the inside information announcement dated 30 December 2024.

On 14 January 2025, the Company was informed that Energy Investment Group and Sichuan Provincial Investment Group entered into the supplemental agreement to the Merger Agreement (the “**Supplemental Agreement**”) on the same date, pursuant to which it was agreed that the shareholders of Sichuan Energy Development Group shall be SASAC of SPG, Sichuan Development Co. and Sichuan Provincial Department of Finance* (四川省財政廳), and SASAC of SPG shall be the actual controller of Sichuan Energy Development Group. SASAC of SPG, Sichuan Development Co. and Sichuan Provincial Department of Finance* (四川省財政廳) shall respectively contribute capital to Sichuan Energy Development Group in the amount of RMB15,516,740,000 (representing 50.054% of the equity interests of Sichuan Energy Development Group), RMB14,053,230,000 (representing 45.333% of the equity interests of Sichuan Energy Development Group) and RMB1,430,030,000 (representing 4.613% of the equity interests of Sichuan Energy Development Group).

The Supplemental Agreement shall come into effect upon signing by the legal representatives or authorised representatives of Energy Investment Group and Sichuan Provincial Investment Group with their respective official seals affixed.

The Company will make further announcement(s) on the progress of the Restructuring in a timely manner as and when necessary in accordance with the requirements of the Code on Takeovers and Mergers and/or the Listing Rules.

The Restructuring is subject to relevant necessary approval procedures. There is no assurance that the Restructuring will materialise or eventually be consummated. As such, the Restructuring may or may not proceed. Completion of the Restructuring, if materialised, may result in an obligation to make a general offer arising under Rule 26.1 of the Takeovers Code for the Shares unless waived by the Executive, and the Restructuring is conditional upon such waiver having been obtained. There may exist certain uncertainties as to whether the Restructuring will proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in doubt about their position, they should consult their professional adviser(s).

By order of the Board
Sichuan Energy Investment Development Co., Ltd.*
He Jing
Chairman

Chengdu, Sichuan Province, the PRC
14 January 2025

As at the date of this announcement, the executive directors of the Company are Mr. He Jing, Mr. Wang Yuanchun and Ms. Xie Peixi; the non-executive directors of the Company are Ms. Han Chunhong, Mr. Tao Xueqing, Mr. Gao Bin, Mr. Kong Ce and Mr. Zhao Gen; and the independent non-executive directors of the Company are Mr. Siu Chi Hung, Mr. Chen Chuan, Mr. Mou Yingshi, Prof. Li Jian and Ms. He Yin.

All directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purposes only