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四川能投發展股份有限公司
Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

**INSIDE INFORMATION ANNOUNCEMENT
PLANNING ON STRATEGIC RESTRUCTURING
BY CONTROLLING SHAREHOLDER**

This announcement is made by Sichuan Energy Investment Development Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 29 November 2024, the Company received a notice from Sichuan Energy Investment Group Co., Ltd.* (四川省能源投資集團有限責任公司) (“**Energy Investment Group**”), the controlling shareholder (as defined under the Listing Rules) of the Company, informing that the Sichuan People’s Government was planning to commence a strategic restructuring of the Energy Investment Group and Sichuan Provincial Investment Group Company Limited* (四川省投資集團有限責任公司).

The above proposed strategic restructuring does not involve any significant asset restructuring of the Company at present and will not have any material impact on the normal production and operation activities of the Company. Up to the date of this announcement, there is no change in the controlling shareholders of the Company.

The Company will make further announcement(s) on the progress of the above proposed strategic restructuring in a timely manner in accordance with the requirements of the Code on Takeovers and Mergers and/or the Listing Rules in the future.

As the above proposed strategic restructuring involves the approval of the relevant government authorities, and is still at an early preparation stage, there is uncertainty as to whether such approval will be granted and whether it will be proceeded or completed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sichuan Energy Investment Development Co., Ltd.*

He Jing
Chairman

Chengdu, Sichuan Province, the PRC
29 November 2024

As at the date of this announcement, the executive directors of the Company are Mr. He Jing, Mr. Wang Yuanchun and Ms. Xie Peixi; the non-executive directors of the Company are Ms. Han Chunhong, Mr. Tao Xueqing, Mr. Gao Bin, Mr. Kong Ce and Mr. Zhao Gen; and the independent non-executive directors of the Company are Mr. Siu Chi Hung, Mr. Chen Chuan, Mr. Mou Yingshi, Prof. Li Jian and Ms. He Yin.

* *For identification purposes only*