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四川能投發展股份有限公司 Sichuan Energy Investment Development Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01713)

INSIDE INFORMATION ANNOUNCEMENT

APPROVAL BY THE CSRC OF THE COMPANY'S APPLICATION FOR H SHARE FULL CIRCULATION

This announcement is made by Sichuan Energy Investment Development Co., Ltd.* (the "Company") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 22 February 2023 ("Announcement") in relation to the application to the China Securities Regulatory Commission ("CSRC") relating to the acceptance by the CSRC of the Company's application regarding the implementation of the full circulation of H shares of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, it has received the official approval (the "Approval") from the CSRC regarding the Application. Under the Approval, the Company is allowed to convert no more than a total of 420,557,558 domestic shares of the Company and 98,039,200 unlisted foreign shares in issue into H shares of the Company and the listing thereof on the Stock Exchange (the "Conversion and Listing"). The Approval shall be valid for 12 months from 30 March 2023.

Completion of the Conversion and Listing is still subject to the performance of other relevant procedures required by the CSRC, the Stock Exchange and other relevant onshore and offshore regulatory authorities. The Company will make further announcements on the progress of the Conversion and Listing in compliance with the Listing Rules as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sichuan Energy Investment Development Co., Ltd.*

Xiong Lin

Chairman

Chengdu, Sichuan Province, the PRC, 31 March 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Xiong Lin, Mr. Li Hui and Ms. Xie Peixi; the non-executive Directors of the Company are Ms. Han Chunhong, Ms. Li Yu, Ms. Liang Hong and Ms. Lv Yan; and the independent non-executive Directors of the Company are Mr. Kin Kwong Kwok Gary, Ms. He Zhen, Mr. Wang Peng and Prof. Li Jian.

* For identification purposes only