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四川能投發展股份有限公司  
**Sichuan Energy Investment Development Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(the “**Company**”)

(**Stock Code: 1713**)

**NOTICE OF 2018 ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the annual general meeting (the “**AGM**”) of the Company for the year 2018 will be held at the meeting room of 6th floor of the Company, No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC at 3:00 p.m. on Wednesday, 19 June 2019 to consider and, if thought fit, to pass, with or without modifications, the following resolutions of the Company:

**ORDINARY RESOLUTIONS**

1. To receive, consider and approve the report of the board of directors (the “**Directors**”) of the Company (the “**Board**”) for the year ended 31 December 2018;
2. To receive, consider and approve the report of Supervisory Committee of the Company for the year ended 31 December 2018;
3. To receive, consider and approve the remuneration for the Directors of the Company for the year ended 31 December 2018;
4. To receive and ratify the appointment of auditor of the Company for the year ended 31 December 2018 and determination for remuneration;
5. To receive, consider and approve the Company’s final accounts report for the year ended 31 December 2018;
6. To consider and approve the proposed declaration of the final dividend of RMB0.085 per share of the Company for the year 2018;
7. To receive, consider and approve the annual report of the Company for year ended 31 December 2018;
8. To receive, consider and approve the annual budget plan report of the Company for the year 2019;

9. To receive, consider and approve the annual investment plan of the Company for the year 2019;
10. To consider and approve the re-appointment of KPMG, Certified Public Accountants as the Company's external auditor for the year 2019 for a term until the conclusion of the next annual general meeting of the Company and to authorise the Board to determine its remuneration;
11. To consider and approve the appointment of Ms. Xie Peixi as the executive Director of the Company; and

### **SPECIAL RESOLUTIONS**

12. To consider and approve the grant of general mandate to issue H Shares of the Company to the Board.

By order of the Board  
**Sichuan Energy Investment Development Co., Ltd.\***  
**Zeng Yong**  
*Chairman*

Chengdu, Sichuan Province, the PRC  
23 April 2019

*Notes:*

1. Details of the above resolutions are set out in the circular of the Company dated 23 April 2019.
2. In order to determine the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 20 May 2019 to Wednesday, 19 June 2019 (both days inclusive), during which period no transfer of the shares of the Company (the "Shares") will be effected. In order to be qualified to attend and vote at the AGM, all transfers accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, namely Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of domestic Shares and unlisted foreign Shares no later than 4:30 p.m. on Friday, 17 May 2019.
3. In order to determine the entitlement of Shareholders for the final dividend, subject to the approval of the shareholders of the Company (the "Shareholders") at the AGM, the register of members of the Company will be closed from Tuesday, 25 June 2019 to Sunday, 30 June 2019 (both days inclusive), during which period no transfer of the Shares will be effected. The Company will distribute final dividends to Shareholders which are on the register of members of the Company on 30 June 2019. In order to be qualified to obtain final dividends, all transfers accompanied by the relevant share certificates must be lodged with the H share registrar of the Company, namely Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for H shareholders) for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC (for domestic and unlisted foreign shareholders) for registration by holders of domestic Shares and unlisted foreign Shares no later than 4:30 p.m. on Monday, 24 June 2019.
4. Shareholders who are entitled to attend and vote at the AGM may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not to be a Shareholder.

5. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
6. In order to be valid, the proxy form must be deposited to the H share registrar of the Company, namely Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration by holders of H Shares, or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC for registration by holders of domestic Shares and unlisted foreign Shares not less than 24 hours before the time for holding the AGM (i.e. before 3:00 p.m. on Tuesday, 18 June 2019). If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the AGM or any adjourned meetings should you so wish.
7. Shareholders shall produce their identity documents and supporting documents in respect of Shares held when attending the AGM. If corporate Shareholders appoints authorised representative to attend the AGM, the authorised representative shall produce his/her identity documents and a notarially certified copy of the relevant authorisation instrument signed by the board of directors or other authorised parties of the corporate Shareholders or other notarially certified documents allowed by the Company. Proxies shall produce their identity documents and the proxy form signed by the Shareholders or their attorney when attending the AGM.
8. Shareholders who intend to attend the AGM should complete and return the reply slip in writing by hand or by post to the Company's H shares registrar (for holders of H Shares), or to the Company's registered office at No. 789, Renhe Road, Wenjiang District, Chengdu City, Sichuan Province, the PRC (for holders of domestic Shares and unlisted foreign Shares) before Thursday, 30 May 2019.
9. The AGM is expected to be held for less than half a day. Shareholders who intend to attend the AGM shall arrange and bear their own transportation and accommodation expenses.
10. The name and address of the Company's H Shares registrar is as follows:

Tricor Investor Services Limited  
Level 22, Hopewell Centre,  
183 Queen's Road East,  
Hong Kong  
Tel: +852 29801333  
Fax: +852 28108185
11. The address of registered office of the Company in the PRC is as follows:

No. 789, Renhe Road,  
Wenjiang District, Chengdu City,  
Sichuan Province,  
the PRC  
Tel: +86 (28) 86299666  
Fax: +86 (28) 86299666
12. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the AGM, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
13. Pursuant to rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the chairman of the general meeting will also demand that all the resolutions proposed at the general meeting will be voted on by way of poll in registered form.

*As at the date of this announcement, the executive Directors are Mr. Zeng Yong and Mr. Li Hui; the non-executive Directors are Ms. Han Chunhong, Ms. Li Yu, Mr. Wang Chengke and Mr. Zhou Yanbin; and the independent non-executive Directors are Mr. Kin Kwong Kwok Gary, Mr. Fan Wei, Ms. He Zhen and Mr. Wang Peng.*

\* *For identification purposes only*