日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sichuan Energy Investment Development Co., Ltd.
Date Submitted	11/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1713</u> Description : <u>H Shares</u>								
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	See remarks		See remarks					
Increase/(decrease)	See remarks		See remarks					
Balance at close of the month	See remarks		See remarks					
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic Shares						
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>					
Balance at close of preceding month	See remarks		See remarks					
Increase/(decrease)	See remarks		See remarks					
Balance at close of the month	See remarks		See remarks					

(3) Stock code : <u>N/A</u>	Description :	Unlisted For	eign Shares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of precedi	ng month See remarks		See remarks
Increase/(decrease)	See remarks	_	See remarks
Balance at close of the mor	nth See remarks		See remarks

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description			tion :	: <u>N/A</u>			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of	precedir	ng month		·			
Increase/(decrease	e)	-					
Balance at close of	the mor	ith _					

Total authorised share capital at the end of the month (RMB): See remarks

II. Movements in Issued Share Capital

	No	o. of ordinary sh (2) Domestic	No of preference	No. of other classes of	
	(1) H Shares	Shares	Foreign Shares	shares	shares
Balance at close of preceding month Increase/ (decrease) during the month upon	268,800,000	707,518,500	98,039,200	N/A	N/A
listing	-	-	-	N/A	N/A
Balance at close of the month	268,800,000	707,518,500	98,039,200	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	ľ	Movement duri	ng the month		thereto as at close of	
approval date – (dd/mm/yyyy) and class of shares					_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
. ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina			
				ce shares)		
			•	her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised I	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price			_			
(if applicable)	(/ /)	_			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
			_			
Class of shares issuable (Note 1)			_			
			_			
EGM approval date						
(if applicable)	()))				
	(/ /)	_			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			_			
incurrente (Nata 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	_			
		Total	D (Ordinar	v charca)	N1/A	
		Total		y shares) e shares)		-
				ner class)		-
			(Ou	101 01033		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
<u>1. N/A</u>	_							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
		— .	Total C. (Ordina			-		
				ce shares) ther class)		-		
			(0			-		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
	I N//7	

Oth	<u>her Movements i</u>	n Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	·	·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares				
4.	Bonus issue			issuable (Note 1)	(/ /)		
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
8	. Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
9	. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u>IN/7</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares Preference shares) (Other class)	s) N/A	 - -

Total increase / (decrease) in ordinary shares during the month upon listing (i.e. Total of A to E): (1)	N/A
(2)	N/A
(3)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. As the Company is incorporated in the People's Republic of China, the concept of "authorised
share capital" is not applicable.
Submitted by: Li Hui
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :
1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.