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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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四川能投發展股份有限公司 Sichuan Energy Investment Development Co., Ltd.\* (a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1713)

## END OF STABILIZATION PERIOD, STABILIZATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

## **END OF STABILISATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, January 17, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

## STABILIZATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Sole Global Coordinator confirmed to the Company that there was no over-allocation in the International Offering. Therefore, the Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilization actions were undertaken by the Stabilizing Manager in relation to the Global Offering during the stabilization period. The Over-allotment Option lapsed on Thursday, January 17, 2019.

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board Sichuan Energy Investment Development Co., Ltd.\* Zeng Yong Chairman

Chengdu, the PRC, January 17, 2019

As at the date of this announcement, the executive Directors are Mr. Zeng Yong, Mr. Wang Heng and Mr. Li Hui; the non-executive Directors are Ms. Han Chunhong, Ms. Li Yu, Mr. Wang Chengke and Mr. Zhou Yanbin; and the independent non-executive Directors are Mr. Kin Kwong Kwok Gary, Mr. Fan Wei, Ms. He Zhen and Mr. Wang Peng.

\* For identification purposes only